

4 Year 100% Capital Secure Swiss Bond 2

BOND OBJECTIVES

100% Capital Protected



Potential for Capital Growth



Performance linked to
Stock Market Index



Access to Capital during the Term



Summary Risk Indicator: 2



100%
CAPITAL
PROTECTION

**UNDERLYING
INDEX:
SWISS SMI INDEX**

**LINKED TO
BENCHMARK
INDEX**

4
YEAR TERM

20%
RETURN IF INDEX
IS AT OR ABOVE ITS
INITIAL LEVEL AT
MATURITY

Closing Date: 30 August 2024 (or earlier if fully subscribed)

INDICATIVE KEY FEATURES:

Term:	4 years
Capital Protection Provider:	Goldman Sachs Group Inc (Moody's: A2/S&P: BBB+/Fitch: A)
Underlying Investments:	Swiss SMI Index (SMI Index)
Capital Protection:	100%
Potential Return:	20% Return if Index Basket is at or above initial level at Maturity
Summary Risk Indicator:	2
Maximum Return:	20%
Minimum Amount:	€20,000
Closing Date:	30 August 2024 (or earlier if fully subscribed)
Liquidity:	Daily, via stock market listing
Taxation:	Income Tax for Personal Investors Exempt for Pension & Post Retirement Investors
Availability:	Personal: Conexim and Omnium Investment Platforms Pension: Self Administered and Self Directed Insured Plans

MOODY'S CREDIT RATINGS:

SPECULATIVE GRADE					INVESTMENT GRADE										
C	Ca	Caa	B3	B2	B1	Ba3	Ba2	Ba1	A3	A2	A1	Aa3	Aa2	Aa1	Aaa
Goldman Sachs Group Inc					A2										
Allied Irish Bank PLC					A3										
Bank of Ireland Group PLC					A3										
PTSB Group Holdings plc					Baa2										

Source: Various (July 2024)

INVESTMENT RATIONALE:

Equities (shares) as a long term investment: Although investing in equities (shares) involves a degree of investment risk and there will be volatile periods along the way, in the long term, equities tend to outperform other assets like bonds, property, cash etc. By adopting a medium term approach, equity investors can mitigate the risks and short term volatility associated with stock market investment while benefiting from the long term capital growth potential that stock markets can provide.

Stock Market Indices provide a broad representative portfolio of investments in multiple companies or shares. Indexes are often used as benchmarks to gauge the movement and performance of market segments or geographic regions. Investors generally use Indexes as a basis for diverse or passive investing.

The Swiss SMI Index is a Benchmark Index for Swiss shares.

SUMMARY RISK INDICATOR:

The Summary Risk Indicator (SRI) is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because Goldman Sachs Group Inc is not able to pay the Investor. The risk indicator assumes the product is held until maturity. The actual risk can vary significantly if the Investor encashes prior to maturity.

We have classified this product as 2 out of 7:



Warning: This document is intended for Financial Broker firms only and is not suitable for potential Investors. This document should be read in conjunction with the product Brochure where a full list of warnings is provided.