EURO STOXX 50

Index Description

The EURO STOXX 50 is derived from the EURO STOXX index and represents the performance of the 50 largest companies among the 20 supersectors in terms of free-float market capitalization in the Eurozone. The index has a fixed number of components and is part of the STOXX blue-chip index family. The index captures about 60% of the free-float market cap of the EURO STOXX Total Market Index (TMI).
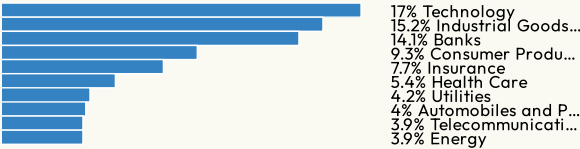
Key facts

» One of the most liquid indices for the Eurozone: serves as underlying for financial products (options, futures, ETFs) and for benchmarking purposes.

» Well-known and serves as an underlying not only for several subindices but also for many strategy indices, such as the EURO STOXX 50 Risk Control Indices and Dividend Point products.

» Buffers are used to achieve the fixed number of components and to maintain stability of the indices by controlling index composition changes.

» Selection methodology ensures a stable and up-to-date index composition. Fast-exit rules ensure the index accurately represents the performance of only the largest and most liquid companies in a sector.
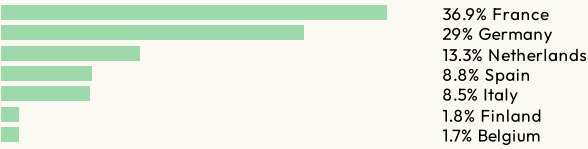
» Weighted by free-float market cap.

Descriptive Statistics

Index	Market Cap (EUR bn)		Components (EUR bn)				Component weight (%)		Turnover (%)
	Full	Free-float	Mean	Median	Largest	Smallest	Largest	Smallest	Last 12 monts
EURO STOXX 50	4,717.3	3,735.5	74.7	63.2	271.3	12.3	7.3	0.3	2.8
EURO STOXX	8,188.3	6,043.9	20.5	7.5	271.3	1.2	4.5	0.0	3.0

Supersector weighting (top 10)

17% Technology
15.2% Industrial Goods...
14.1% Banks
9.3% Consumer Produ...
7.7% Insurance
5.4% Health Care
4.2% Utilities
4% Automobiles and P...
3.9% Telecommunicati...
3.9% Energy

Country weighting

36.9% France
29% Germany
13.3% Netherlands
8.8% Spain
8.5% Italy
1.8% Finland
1.7% Belgium

Risk and return figures[1]

Index returns					Return (%)					Annualized return (%)
	Last month	YTD	1Y	3Y	5Y	Last month	YTD	1Y	3Y	5Y
EURO STOXX 50	4.0	9.6	7.7	41.6	75.9	N/A	N/A	7.8	12.5	12.1
EURO STOXX	4.5	12.0	9.6	33.9	67.8	N/A	N/A	9.8	10.4	11.0
Index volatility and risk					**Annualized volatility (%)**					**Annualized Sharpe ratio[2]**
EURO STOXX 50	N/A	N/A	18.0	16.4	18.3	N/A	N/A	0.3	0.5	0.5
EURO STOXX	N/A	N/A	16.6	15.4	16.9	N/A	N/A	0.4	0.4	0.5
Index to benchmark					**Correlation**					**Tracking error (%)**
EURO STOXX 50	1.0	1.0	1.0	1.0	1.0	2.7	2.8	2.7	2.3	2.5
Index to benchmark					**Beta**					**Annualized information ratio**
EURO STOXX 50	1.2	1.1	1.1	1.1	1.1	-2.1	-1.8	-0.6	0.9	0.5

[1]For information on data calculation, please refer to STOXX calculation reference guide
[2]Based on EURIBOR1M

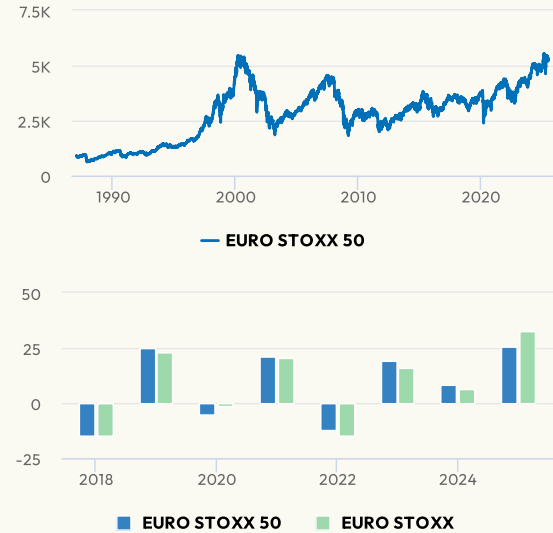(EUR, Price), all data as of May 30, 2025

STOXX

BLUE CHIP INDICES
EURO STOXX 50

Fundamentals

Index	Price/earnings incl. negative		Price/earnings excl. negative		Price/book	Dividend yield (%)[3]	Price/sales	Price/cash flow
	Trailing	Projected	Trailing	Projected	Trailing	Trailing	Trailing	
EURO STOXX 50	17.4	15.4	17.1	15.4	2.1	2.6	1.5	21.2
EURO STOXX	18.6	15.0	16.4	14.9	1.9	2.8	1.3	0.6

Performance and annual returns

— EURO STOXX 50

■ EURO STOXX 50　■ EURO STOXX

Methodology

From each of the 20 EURO STOXX Supersector indices the largest stocks are added to the selection list until the coverage is as close as possible to 60% of the free-float market cap of the corresponding EURO STOXX TMI Supersector index. Further, all current EURO STOXX 50 stocks are added to the selection list.

The largest 40 stocks on the selection list in terms of free-float market cap are selected; the remaining 10 stocks are selected from the largest remaining current stocks ranked between 41 and 60; if the number of stocks selected is still below 50, then the largest remaining stocks are selected until there are 50 stocks.

The EURO STOXX 50 serves as the basis for single subindices such as the EURO STOXX 50 ex Financials.

The detailed methodology including the calculation formula can be found in our rulebook:

www.stoxx.com/indices/rulebooks.html

Versions and symbols

Index	ISIN	Symbol	Bloomberg	Reuters
Net Return EUR	EU0009658152	SX5T	SX5T INDEX	.STOXX50ER
Price EUR	EU0009658145	SX5E	SX5E INDEX	.STOXX50E
Price USD	EU0009658988	SX5K	SX5K INDEX	.STOXX50ED
Net Return USD	EU0009658996	SX5U	SX5U INDEX	.STOXX50EDR
Gross Return EUR	CH0102173264	SX5GT	SX5GT INDEX	.SX5GT
Net Return CAD	CH0148120840	SX5EDA	SX5EDA INDEX	.SX5EDA
Gross Return CAD	CH0148120857	SX5EGDA	SX5EGDA INDEX	.SX5EGDA
Price CAD	CH0148120832	SX5ECA	SX5ECA INDEX	.SX5ECA
Net Return GBP	CH0148120782	SX5EHB	SX5EHB INDEX	.SX5EHB
Price GBP	CH0148120774	SX5EGB	SX5EGB INDEX	.SX5EGB
Gross Return GBP	CH0148120790	SX5EGHB	SX5EGHB INDEX	.SX5EGHB
Net Return JPY	CH0148120816	SX5ELP	SX5ELP INDEX	.SX5ELP
Gross Return JPY	CH0148120824	SX5EGLP	SX5EGLP INDEX	.SX5EGLP
Price JPY	CH0148120808	SX5EJP	SX5EJP INDEX	.SX5EJP
Gross Return USD	CH0147789744	SX5GU	SX5GU INDEX	.SX5GU
Price AUD	CH0271081280	SX5EAA		.SX5EAA
Gross Return AUD	CH0271081249	SX5EAGU		.SX5EAGU
Net Return AUD	CH0271081264	SX5EAU		.SX5EAU
Gross Return CHF	CH0271081256	SX5ECGD		.SX5ECGD
Net Return CHF	CH0271081272	SX5ECHD	SX5ECHD INDEX	.SX5ECHD
Price CHF	CH0271081298	SX5ECHC		.SX5ECHC

Quick Facts

Weighting	Free-float market cap
Cap Factor	10%
No. of components	50
Review frequency	Annually (Sep.)
Calculation/distribution	Price (EUR/USD), net return (EUR/USD), gross return (EUR/USD): realtime (every 15 seconds) Price, net return and gross return (JPY/GBP/CAD): end of day
Calculation hours	Realtime: 9:00 am - 6:00 pm CET End of day: 6:00 pm CET
Base value/base date	Price, net return (EUR/USD): 1,000 as of Dec. 31, 1991 Gross return (EUR/USD) and price, net return, gross return (JPY/GBP/CAD): 1,000 as of Dec. 31, 2000
History	EURO STOXX 50: price and net return: available daily back to Dec. 31, 1986 Gross return: available daily back to Dec. 31, 2000
Inception date	Feb. 26, 1998

To learn more about the inception date, the currency, the calculation hours and historical values, please see our data vendor code sheet.

Top 10 Components[4]

Company	Supersector	Country	Weight
SAP	Technology	Germany	7.263%
ASML HLDG	Technology	Netherlands	6.894%
SIEMENS	Industrial Goods and Services	Germany	4.264%
ALLIANZ	Insurance	Germany	3.605%
SCHNEIDER ELECTRIC	Industrial Goods and Services	France	3.411%
LVMH MOET HENNESSY	Consumer Products and Services	France	3.264%
DEUTSCHE TELEKOM	Telecommunications	Germany	3.206%
TOTALENERGIES	Energy	France	3.139%
BCO SANTANDER	Banks	Spain	2.852%

Company	Supersector	Country	Weight
AIR LIQUIDE	Chemicals	France	2.824%

[3]Net dividend yield is calculated as net return index return minus price index return

[4]Based on the composition as of May 30, 2025

Company	Supersector	Country	Weight
AIR LIQUIDE	Chemicals	France	2.824%