BROKER SOLUTIONS

100% CAPITAL PROTECTED

100% Capital Secure Semi Annual Income Bond 2

BOND OBJECTIVES

- 100% Capital Protected
- 1.56% Fixed Semi Annual Return
- Performance linked to EuroStoxx 50 Index
- Access to Capital during the Term
- Summary Risk Indicator: 2

1.56%
FIXED RETURN EACH 6 MONTH PERIOD (REGARDLESS OF INVESTMENT PERFORMANCE)

100%
CAPITAL PROTECTION

UNDERLYING INDEX: EUROSTOXX 50 INDEX

3 YEAR 6 MONTH TERM

Closing Date: 18 December 2026 (or earlier if fully subscribed)

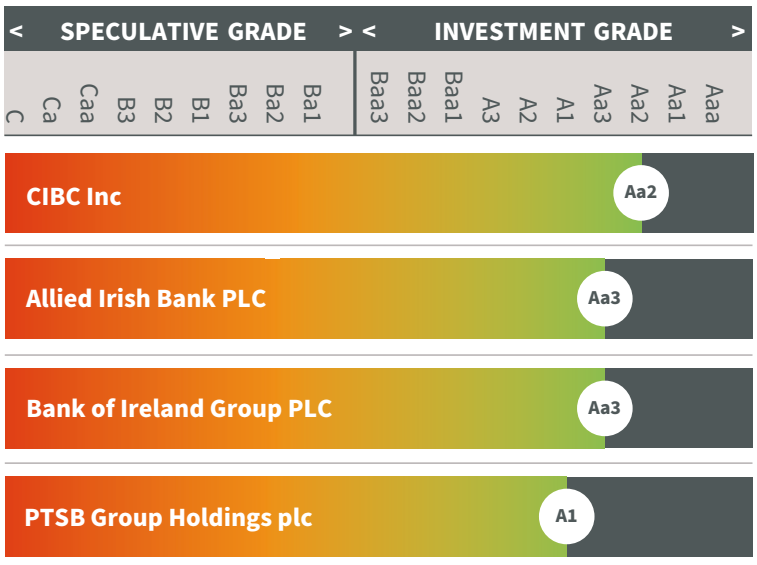
MMPI Limited trading as Broker Solutions
is regulated by the Central Bank of Ireland.

www.brokersolutions.ie

INDICATIVE KEY FEATURES:

Term:	3 years, 6 months
Capital Protection:	100%
Capital Protection Provider:	Canadian Imperial Bank of Commerce (CIBC) (Moody's: Aa2/S&P: A+/Fitch: AA)
FIxed Return:	1.56% paid out at the end of each 6 month period regardless to investment performance
Underlying Index:	EuroStoxx 50 Index (SX5E Index)
Potential Return at Maturity:	Additional potential return of 0.05% if EuroStoxx 50 Index is at or above its initial level
Summary Risk Indicator:	2
Minimum Return:	10.92%
Maximum Return:	10.97%
Minimum Amount:	€25,000
Closing Date:	18 December 2026 (or earlier if fully subscribed)
Liquidity:	Daily, via stock market listing
Taxation:	Income Tax for Personal Investors Exempt for Pension & Post Retirement Investors
Availability:	Personal: Conexim and Omnium Investment Platforms Pension: Self-Directed Plans and Self-Administered Schemes

MOODY'S CREDIT RATINGS:



Source: Various (November 2026)

INVESTMENT RATIONALE:

The recent increases in interest rates in Europe have resulted in the potential for fully Capital Protected investment solutions. This Bond has taken advantage of this changed interest rate environment and offers 100% Capital Protection.

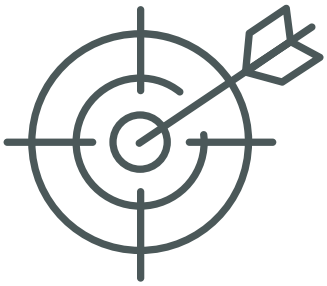
In addition to 100% Capital Protection, the Bond offers a Fixed Return of 1.56% paid at the end of each 6 month period (equivalent to 3.12% annually) regardless to investment performance. Finally, an additional 0.05% return will also be paid at Maturity if the EuroStoxx 50 Index is at or above its initial level.

SUMMARY RISK INDICATOR:

The Summary Risk Indicator (SRI) is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because Canadian Imperial Bank of Commerce (CIBC) is not able to pay the Investor. The risk indicator assumes the product is held until maturity. The actual risk can vary significantly if the Investor encashes prior to maturity.

We have classified this product as 2 out of 7 as follows:





Warning: This document is intended for Financial Broker firms only and is not suitable for potential Investors. This document should be read in conjunction with the product Brochure where a full list of warnings is provided.